



Sample Language for Bequests

The following language may be useful to you and your attorney as you review ways in which you can best include Mines in your will or revocable trust. You should always seek the advice of a qualified professional when planning the disposition of your estate.

For a specific amount. “I bequeath to the Colorado School of Mines Foundation of Golden, Colorado, a Colorado non-profit 501(c)(3) corporation, the sum of _____ dollars (\$_____) for its general purposes.” (Please contact us to designate your bequest for a specific purpose.)

For a percentage of your estate. “I bequeath to the Colorado School of Mines Foundation of Golden, Colorado, a Colorado non-profit 501(c)(3) corporation, ___% of my adjusted gross estate as finally determined for federal estate tax purposes.”

For your residuary estate. “I devise and bequeath the residue of the property owned by me at my death, real and personal and wherever situate, to the Colorado School of Mines Foundation of Golden, Colorado, a Colorado 501(c)(3) corporation.”

To establish an endowment. “I bequeath to the Colorado School of Mines Foundation of Golden, Colorado, a Colorado 501(c)(3) corporation, the sum of _____ dollars (\$_____) to be used to establish the _____ Endowed Fund, the earnings from which shall be used for _____.” (Please contact us regarding the minimum gift required to establish a new endowed fund.)

The Colorado School of Mines Foundation is a tax-exempt organization under section 501(c)(3) of the Internal Revenue Code. Its Federal tax identification number is 84-0509064.

For additional information and assistance, contact the Office of Gift Planning at 303.273.3275 or at giftplanning@mines.edu.